

**TO
BULGARIAN STOCK EXCHANGE
THE PUBLIC**

NOTICE

FROM

“Eurohold Bulgaria” AD, UIC 175187337
Sofia, 43 Christopher Columbus Boulevard
represented by Asen Minchev – Chief Executive Officer and
Milena Gencheva – Authorised Signatory

Basis: Article 112b(12) of the Public Offering of Securities Act and Article 7(3) of Regulation No. 2 of 9 November 2021 on initial and subsequent disclosure of information in connection with public offerings of securities and the admission of securities to trading on a regulated market;

Re: results of the subscription for the issue of up to 520,940,000 ordinary, book-entry, registered, freely transferable warrants

DEAR LADIES AND GENTLEMEN,

We hereby notify you of the successful completion of the subscription for an issue of up to 520,940,000 ordinary, dematerialised, registered, freely transferable warrants, issued by Eurohold Bulgaria AD, conducted in accordance with the Resolution of the Board of Directors of Eurohold Bulgaria AD dated 7 August 2026 and the Prospectus approved by FSC Resolution No. 582 - E of 8 September 2026 and a public offering notice pursuant to Article 89t(1) and (2) of the Public Offering of Securities Act dated 10 September 2026.

The results of the public offering are as follows:

1. Start date of the subscription period: 21 September 2026
2. Closing date of the subscription: 6 October 2024
3. Total number of warrants subscribed for and paid for: 520,940,000 warrants.
4. Amount received from the warrants subscribed for: €5,209,400.00.

No difficulties, disputes or similar issues arose in connection with the trading of the rights or the subscription of the warrants.

The Company will take the necessary steps to register the new issue in the register referred to in Article 30(1)(3) of the Financial Supervision Commission Act, with a view to

trading on a regulated market and subsequently applying to the Bulgarian Stock Exchange AD for the issue to be admitted to trading.

Date: 6 October 2026

Yours faithfully:

ASEN
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Digitally signed
by ASEN
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Date: 2026.10.06
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Asen Minchev

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Milena Gencheva